

**Patient Information**

Name: \_\_\_\_\_

Birth Date: \_\_\_\_\_

Soc. Sec.#: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Place of Employment: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

Date: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Birth Date: \_\_\_\_\_

Soc. Sec. #: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Place of Employment: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

**Insurance Coverage****Primary Coverage**

Ins. Company Name: \_\_\_\_\_

I.D. #: \_\_\_\_\_

Group #: \_\_\_\_\_

Insured Name: \_\_\_\_\_

Insured's Address: \_\_\_\_\_

**Secondary Coverage**

Ins. Company Name: \_\_\_\_\_

I.D. #: \_\_\_\_\_

Group #: \_\_\_\_\_

Insured Name: \_\_\_\_\_

Insured's Address: \_\_\_\_\_

**Emergency Information**

Name of nearest relative not living with patient

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

**Financial Information**

How do you plan to pay for today's charges: Check \_\_\_\_\_ Visa \_\_\_\_\_ M/Card \_\_\_\_\_ Cash \_\_\_\_\_

Payment is expected at the time of service unless arrangements have been made in advance with our Financial Manager.

Are other members of our immediate family seen here: Yes \_\_\_\_\_ No \_\_\_\_\_

If so, please list their names: \_\_\_\_\_

Referred to our office by: \_\_\_\_\_

Address: \_\_\_\_\_

Family physician: \_\_\_\_\_

Address: \_\_\_\_\_

Do you want a letter sent to your doctor containing our findings and recommendations? Yes \_\_\_\_\_ No \_\_\_\_\_

**Consent for Refraction**

- Refraction is the part of the exam that determines whether or not correction is needed to improve the patient’s eyesight or eye alignment
- It is performed during every New Patient exam and periodically as needed, usually once per year.
- Refraction is required in order to write an eyeglass or contact lens prescription. Note that in some cases, the refraction shows that corrective lenses are not needed, or that the current lenses do not need to be changed.
- The refraction is a critical portion of the eye exam, and without doing a refraction, the ophthalmologist will be unable to determine whether problems such as eye misalignment, double vision, headaches, blurred vision, eyestrain, or failed vision screening can be helped with corrective lenses, or with a change in current corrective lenses.
- Refraction is **NOT** a covered service by most insurance plans including Medicare. These plans consider refraction a “vision service” and not a “medical service.” **Our fee for refraction is \$50.00 and, unless your plan automatically covers the refraction, this fee is collected at the time of service in addition to any co-payment required by your plan.** If your plan unexpectedly covers the refraction, we will reimburse you.

I have read the above information and understand that my insurance plan may not cover the cost of a refraction. I agree to pay the refraction fee of \$50, along with any required co-pay, deductible or co-insurance required by my plan, at the time of service.

Initials \_\_\_\_\_

**Consent for Dilating Eye Drops**

- Dilating drops are used to dilate or enlarge the pupils of the eyes to allow the ophthalmologist to get a better view of the inside of your child’s eyes.
- Dilating drops frequently blur vision for a length of time, which varies from person to person, and may make bright lights bothersome. It is not possible to predict how much your child’s vision will be affected.
- The pupils will remain large for several hours, and may take several days to return to a completely normal size. The pupils may return to normal asymmetrically, creating unequal appearing pupils. This is normal and is not dangerous.
- Adverse reaction, such as acute angle-closure glaucoma or allergic reaction, may be triggered from the dilating drops. This is extremely rare and treatable with immediate medical attention.

I have read the information above and consent for my child to receive dilating eye drops. The eye drops are **necessary** to diagnose my child’s condition.

Initials \_\_\_\_\_

**Consent for Photography**

- Photographs are taken to document certain ocular conditions.
- These medical photos may be shared with other medical professionals, as deemed appropriate by the treating physician.
- Personal information such as name, age, address or medical record number will not be displayed with the photos.

I have read the information above and consent to photography.

Initials \_\_\_\_\_

\_\_\_\_\_  
**Patient Name**  
**Date**

\_\_\_\_\_  
**D.O.B**

\_\_\_\_\_  
**Parent/Guardian signature**

\_\_\_\_\_  
**Printed Name/Relationship to patient**     **Date**

## Financial Policy

**PAYMENT** is expected at the time of your visit. We accept cash, check, or major credit card. Payment will include any unmet deductible, co-insurance, co-payment amount, charges not covered by your insurance company. If you do not carry insurance, or if your coverage is currently under a pre-existing condition clause, payment in full is expected at the time of your visit. All non-filed services are expected to be paid at the time of service. For patients with insurance, payments collected are an estimate based on the benefits provided to us from your insurance company. Once claims have processed, if there is any remaining balance, you will receive a bill in the mail.

**POLICY ON NON-COVERED SERVICES:** This office offers access to many innovative services and procedures some of them are deemed as “not covered” by insurance. In some cases, you will be given an ABN (Advanced Beneficiary Notice) for these types of services/procedures before they are provided/performed. You will be responsible for payment in full at the time of service.

a. Refractions - A refractive examination is not a covered service by most insurance companies, including Medicare. If you receive a refraction, you will be charged \$50.00 which is payable at the time of the visit.

b. Contact Lens Fitting – In order to receive a contact lens prescription, a contact lens fitting must be performed. There will be a separate charge for the fitting, which may or may not be covered by insurance. Based on your benefits, you will be required to pay \$100.00 for your fitting in full before receiving your contact lens prescription.

**RETURNED CHECKS** will incur a \$35.00 service charge.

### **FORMS FEES:**

a. Medical Record Copies – Medical record copy requests made by the patient for their personal use, for an insurance company, an attorney, etc., will incur a copying fee, as directed by the state statute and are as follows, following the completion of a release of medical records form: \$25.00 for the first 20 pages \$.15 per page for additional pages over 20 \$25.00 for Billing Records. There is no charge for records being released to another physician. If the chart must be retrieved from storage the cost will be \$35.00.

b. Forms Completion – Forms may be dropped off and we will call when they are ready to be picked up, or we will send to appropriate designee. The fee for form completion is \$20.00.

**RESPONSIBILITY FOR PAYMENT:** I understand that I, personally, am financially responsible to Knoxville Pediatric Ophthalmology for charges not covered by the assignment of insurance benefits and all non-covered charges.

**AUTHORIZATION & ASSIGNMENT OF INSURANCE BENEFITS:** I hereby authorize Knoxville Pediatric Ophthalmology to furnish information to insurance carriers concerning my illness and treatments, and I hereby assign to Knoxville Pediatric Ophthalmology all payments otherwise payable to me for Knoxville Pediatric Ophthalmology services.

**RELEASE OF INFORMATION:** I hereby authorize and direct Knoxville Pediatric Ophthalmology to release (verbally or in writing) confidential medical information to any person, entity, government agencies, insurance carriers, or others who are financially liable to Knoxville Pediatric Ophthalmology for charges for medical treatment, and for quality management, utilization review, transfer of medical care, and follow up purposes. I understand that a copy of this document may be used with the same effectiveness as an original.

**SELF PAY PATIENTS WHO ARE NOT INSURED:** Self-pay patients will be identified when they make the initial contact with the office and will be defined as a patient who • has no health insurance coverage of any kind, including federal and state health care programs such as Medicare and Medicaid or other insurance coverage such as insurance provided by a school, or AFLAC • does not claim third party liability for the patient’s health care treatment • is not eligible for worker’s compensation coverage; and • has no other responsible party covering the expenses associated with the care received from our clinics Self-pay patients will be required to pay a \$225.00 deposit for their visit at time of check in. Any additional charges incurred will be collected at check out. All charges are due on the date of service.

 **Knoxville Pediatric Ophthalmology**

2100 Clinch Avenue, Koppel Plaza Ste. 400 Knoxville, TN 37916  
Phone: (865) 521-7998 Fax: (865) 521-7405

**BILLING AND COLLECTION FEES:** Knoxville Pediatric Ophthalmology will submit a claim for payment to your insurance company. In the event your insurance carrier/company denies the services provided, you will be responsible for the payment in full. We appreciate prompt payment in full for any outstanding balance. If your account is turned over to our collection agency, you agree to pay an additional \$25.00 fee to cover the fees imposed to Knoxville Pediatric Ophthalmology by the collection agency in order to collect the outstanding balance.

**DIVORCED PARENTS OF PATIENTS:** By signing below, the adult who signs in a minor child to our practice on the day of service accepts full responsibility for payment. It is not our policy to send bills or records to the other parent/guardian for issue of payment or communication. We will communicate about treatment and payment with the parent present at the time of visit. Parents are responsible between themselves to communicate with each other about the treatment and payment issues.

**NO SHOW POLICY:** We understand that situations arise in which you must cancel your appointment. It is therefore requested that if you must cancel your appointment, you provide more than a 24-hour notice. Patients who do not show up nor provide more than a 24-hour notice are considered a NO SHOW. Patients who No-Show three (3) or more times, may be dismissed from the practice.

**DISCLAIMER:** Knoxville Pediatric Ophthalmology does not consider an individual seeking treatment to be a patient until a preliminary assessment is completed and the individual has been notified that he or she has been accepted as a patient; simply making an appointment does not automatically initiate doctor-patient relationship.

If it has been three (3) years or more since you were last seen you will be seen and charged as a new patient exam.

I have read and understand the practice's office and financial policies and I agree to be bound by its terms for as long as I am a patient here at, Knoxville Pediatric Ophthalmology. I also understand and agree that such terms may be amended

**Patients and/or parent/guardian are responsible for all required referrals.**

**We do not file AmeriChoice/ United Healthcare Community plan TennCare insurance and do not accept payment from them for services rendered or any retroactive enrollment in AmeriChoice/ United Healthcare Community plan.**

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**Signature of Patient/Guarantor/Guardian      Date**

I give permission for the following individuals to bring my child in for medical care.

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# Medical History

Please fill out completely

Knoxville Pediatric Ophthalmology, PLLC

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

Who is accompanying the patient today?:  mother  father  grandparent  guardian  other \_\_\_\_\_

Social History:  Student excellent/average/below average  Smokers in the home  Lives with parents/grandparents/foster care/ adopted

Family Ocular/Medical History: Which of the patient's relatives have had any of the following? (In blank space write in relationship)

Yes No

- Blindness \_\_\_\_\_
- Amblyopia (lazy eye) \_\_\_\_\_
- Patching Treatment \_\_\_\_\_
- Strabismus (crossed eye) \_\_\_\_\_
- Eye Muscle Surgery \_\_\_\_\_
- Glasses before age 6 \_\_\_\_\_
- Are both parents alive and in good health? \_\_\_\_\_

Yes No

- Cataracts in childhood \_\_\_\_\_
- Glaucoma in childhood \_\_\_\_\_
- Other serious eye disease \_\_\_\_\_
- Complications from anesthesia \_\_\_\_\_
- Genetic disease (in family) \_\_\_\_\_
- Other serious illness \_\_\_\_\_

Patient Medical History (medical history and review of symptoms)

Yes No

- Allergy/Immune (autoimmune disease, seasonal allergy) \_\_\_\_\_
- Cardiovascular (heart problems, chest pain shortness of breath, irregular heartbeat, abnormal blood pressure) \_\_\_\_\_
- Constitutional (fever, weight loss, fatigue, poor appetite, chills, unexplained weight loss) \_\_\_\_\_
- Endocrine (excess thirst, excess urination) \_\_\_\_\_
- Gastrointestinal (abnormal pain, nausea, diarrhea) \_\_\_\_\_
- Genitourinary (pain on urination, blood in urine, bladder problem) \_\_\_\_\_
- Hematology/Oncology (anemia, cancer) \_\_\_\_\_
- Ears, Nose, Throat (hearing loss, sore throat, runny nose) \_\_\_\_\_
- Skin (rash, change in mole, skin sore, skin cancer) \_\_\_\_\_
- Musculoskeletal (muscle aches, joint pain, difficulty lying flat, back) \_\_\_\_\_
- Neurologic (weakness, headache, dizziness, seizure) \_\_\_\_\_
- Psychiatric (ADHD, bipolar, depression) \_\_\_\_\_

Allergies to medications? (please list): \_\_\_\_\_

List previous surgery, hospitalization, major illnesses, or injuries (other than eye problems): \_\_\_\_\_

List any medications the patient is taking (including eye drops): \_\_\_\_\_

History of Eye Problem: Has the patient had any of the following and at what age (other than today)? (WRITE IN AGE IN BLANK SPACE)

- | Yes No   | Age   |
|--|-------|
| <input type="checkbox"/> <input type="checkbox"/> Last Eye Exam (do not include today) | _____ |
| <input type="checkbox"/> <input type="checkbox"/> Glasses                              | _____ |
| <input type="checkbox"/> <input type="checkbox"/> Patching                             | _____ |

- | Yes No   | Age   |
|--|-------|
| <input type="checkbox"/> <input type="checkbox"/> Eye Injury         | _____ |
| <input type="checkbox"/> <input type="checkbox"/> Eye Surgery        | _____ |
| <input type="checkbox"/> <input type="checkbox"/> Other Eye problems | _____ |

Recent Symptoms

- | Yes No  | How Long? |
|---|-----------|
| <input type="checkbox"/> <input type="checkbox"/> Crossed/wandering eye         | _____     |
| <input type="checkbox"/> <input type="checkbox"/> Excessive squinting           | _____     |
| <input type="checkbox"/> <input type="checkbox"/> Frequent tearing or discharge | _____     |
| <input type="checkbox"/> <input type="checkbox"/> Blurred Vision                | _____     |
| <input type="checkbox"/> <input type="checkbox"/> Light sensitivity             | _____     |

- | Yes No   | How Long? |
|--|-----------|
| <input type="checkbox"/> <input type="checkbox"/> Frequent Headaches                 | _____     |
| <input type="checkbox"/> <input type="checkbox"/> Tired eyes when reading            | _____     |
| <input type="checkbox"/> <input type="checkbox"/> Weakness or numbness               | _____     |
| <input type="checkbox"/> <input type="checkbox"/> Clumsiness or bumping into things  | _____     |
| <input type="checkbox"/> <input type="checkbox"/> Can't make normal eye contact      | _____     |
| <input type="checkbox"/> <input type="checkbox"/> Change in performance in school    | _____     |
| <input type="checkbox"/> <input type="checkbox"/> Other symptoms not mentioned above | _____     |

Birth History

- | Yes No  | (If "YES" what was the problem) |
|---|---------------------------------|
| <input type="checkbox"/> <input type="checkbox"/> Pregnancy problems        | _____                           |
| <input type="checkbox"/> <input type="checkbox"/> Forceps delivery problems | _____                           |
| <input type="checkbox"/> <input type="checkbox"/> Cesarean section          | _____                           |

- Birth Weight: \_\_\_\_\_
- | Yes No   | (If "YES" what was the problem?) |
|--|----------------------------------|
| <input type="checkbox"/> <input type="checkbox"/> Delivery more than 2-weeks <input type="checkbox"/> early or <input type="checkbox"/> late |                                  |
| <input type="checkbox"/> <input type="checkbox"/> Baby kept in hospital due to illness. What illness?  | _____                            |
| <input type="checkbox"/> <input type="checkbox"/> Delayed development  | _____                            |

Forms completed by: \_\_\_\_\_  
Relationship: \_\_\_\_\_

Date: \_\_\_\_\_

Pharmacy Name and Number: \_\_\_\_\_

**Authorization for Release of Medical Information**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Previous Name: \_\_\_\_\_  
Patient Phone: \_\_\_\_\_

**Release Records To:**

Provider Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**Release Records From:**

Provider Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Printed Name of Parent/Legal Representative: \_\_\_\_\_  
Signature of Patient/Legal Representative: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_ Date: \_\_\_\_\_

**Information Requested:**

Date(s) from: \_\_\_\_\_ to \_\_\_\_\_ or Specific Date: \_\_\_\_\_

- |   |   |
|---|---|
| <input type="checkbox"/> History & Physical         | <input type="checkbox"/> Emergency services   |
| <input type="checkbox"/> Discharge Summaries        | <input type="checkbox"/> Legal Medical Record   |
| <input type="checkbox"/> Operative/ procedure notes |   |
| <input type="checkbox"/> Consultations              | <input type="checkbox"/> Obstetrics (labor & delivery)  |
| <input type="checkbox"/> Other (specify):           | <input type="checkbox"/> Office/ clinic notes   |
|   | <input type="checkbox"/> Respiratory reports  |
| <input type="checkbox"/> Radiology reports          | <input type="checkbox"/> Circle one: FMLA, Power of Attorney, Pre-Admission Screening & Resident Review |
| <input type="checkbox"/> Cardiac reports            |   |
| <input type="checkbox"/> Pathology reports          |   |
| <input type="checkbox"/> Lab results                |   |